2021 Email Marketing Report TOURISM IRELAND



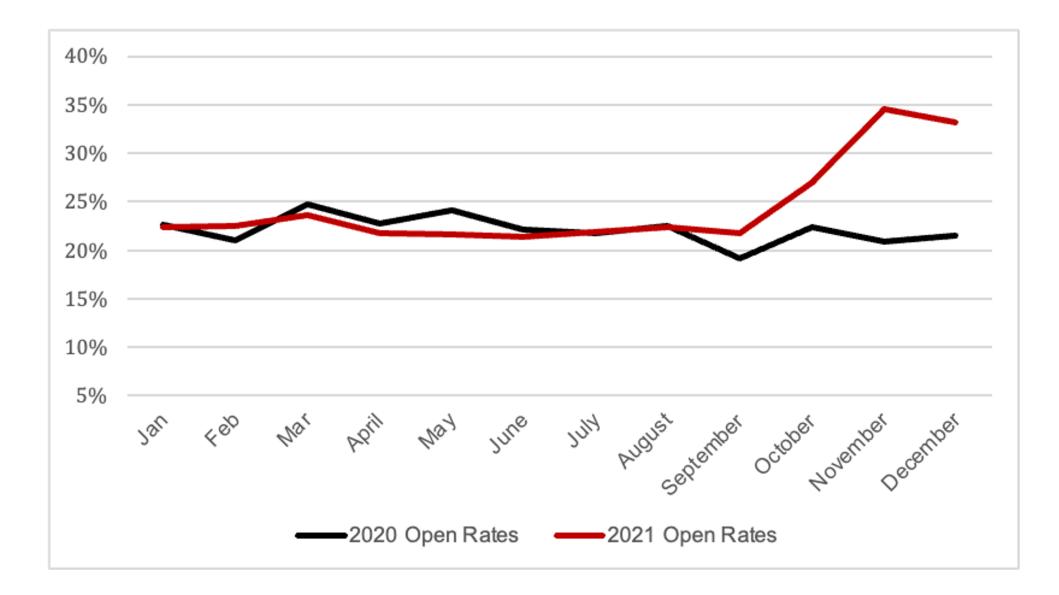
TOTAL SUBSCRIBERS 48% GROWTH YOY BOOST ATTRIBUTED TO LEAD GENERATION CAMPAIGNS

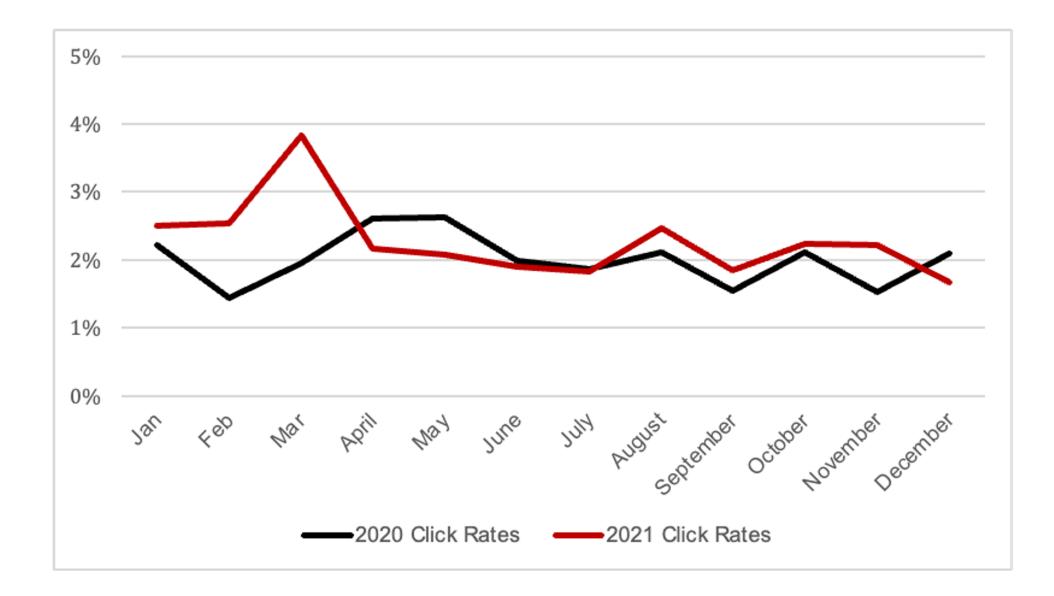
24.4%

AVERAGE OPEN RATE +9% YOY 2.3%

AVERAGE CLICK RATE +25% YOY **9%** AVERAGE CLICK-TO-OPEN RATE MAINTAINED YOY







2021 Welcome Series New Creative Results

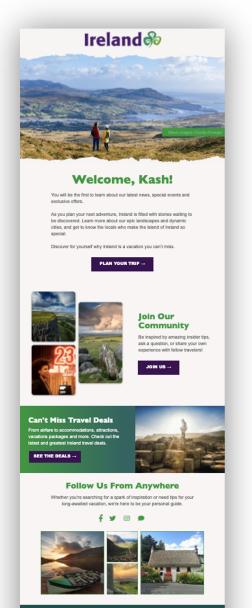
Email 1 New Open Rate: 52%

Previous Creative Open Rate: 42%

Email 1 New Click-to-Open Rate: 26%

Previous Creative Click-to-Open Rate: 19%

*These results are prior to the start of the lead generation campaign where 60k leads were imported and impacted results.



 Ireland.com
 () () () () ()

 Induction
 () () ()

 Induction
 () ()

 Induction
 () ()

 Induction
 () ()



2021 Welcome Series New Creative Results

Email 2 New Open Rate: 42%

Previous Creative Open Rate: 35%

Email 2 New Click-to-Open Rate: 28%

Previous Creative Click-to-Open Rate: 28%

*These results are prior to the start of the lead generation campaign where 60k leads were imported and impacted results.





2021 Welcome Series New Creative Results

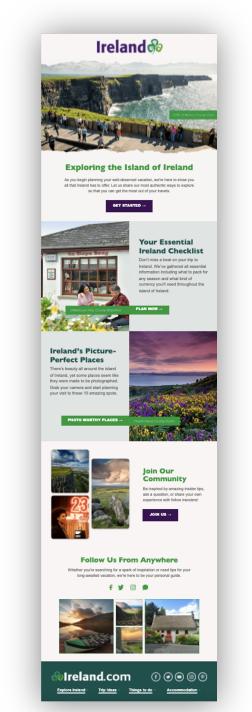
Email 3 New Open Rate: 40%

Previous Creative Open Rate: 31%

Email 3 New Click-to-Open Rate: 26%

Previous Creative Click-to-Open Rate: 18%

*These results are prior to the start of the lead generation campaign where 60k leads were imported and impacted results.





Overall 2021 Welcome Series

Email 1 Open Rate: 54%

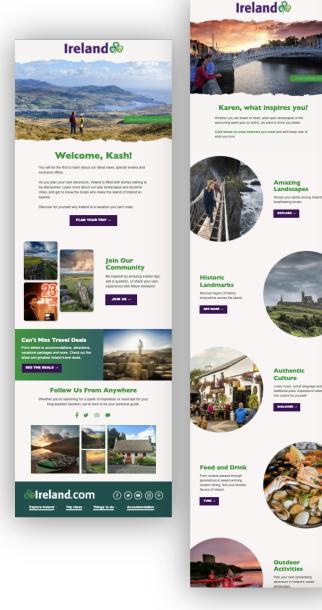
Email 2 Open Rate: 45%

Email 3 Open Rate: 36%

Email 1 Click-to-Open Rate: 15%

Email 2 Click-to-Open Rate: 12%

Email 3 Click-to-Open Rate: 11%



Ireland Ireland Exploring the Island of Ireland Your Essentia Ireland Checklist **Ireland's Picture** Perfect Places Follow Us From Anywhere Ireland.com 🛛 🖸 🗩 🔍 🔍 lore ireland > Trip Ideas > Things to do >

Globa

*These results are inclusive of the lead generation campaign leads.

Most Opened Email Campaigns

- October 6
 - Open Rate: 24.8%
 - Subject line: We Can't Wait to See You
- March 17
 - Open Rate: 24.7%
 - Subject line: Happy St. Patrick's Day, Name
- October 13
 - Open Rate: 24%
 - Subject line: Ireland Journeys for Every Interest



Least Opened Email Campaigns

September 29

Open Rate: 15.5%

Subject line: It's Time to Press the Green Button

June 16

Open Rate: 20.6%

Subject line: Celebrate Bloomsday Today

June 30

Open Rate: 21%

Subject line: Why Connemara Should Be On Your Go List



Most Clicked Email Campaigns

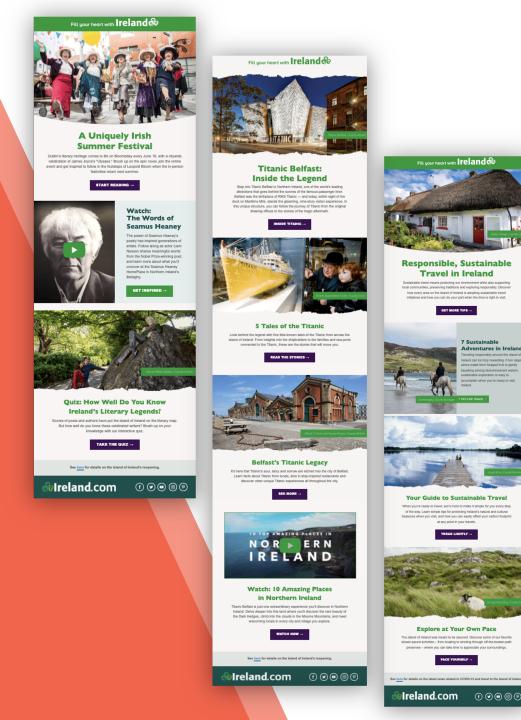
- March 24 10 Secret Spots in Ireland
 - Click Rate: 4.8%
 - Content: 10 Secret Spots, 6 Golf Courses, 6 Cycling Routes, St. Patrick's Day Video Recap, Titanic Belfast
- March 17 St. Patrick's Day
 - Click Rate: 4.7%
 - Content: Liam Neeson video, Live From Dublin Facebook, Drone video
- Nov 3 Warmth of Ireland
 - Click Rate: 3.7%
 - Content: Castle Accommodations, Belfast Pubs, Five Cozy Retreats, How to Make Irish Coffee



INDUSTRY AVERAGE - CLICK RATE: 1.7%

Least Clicked Email Campaigns

- June 16 Bloomsday
 - Click Rate: 1.2%
 - Content: Bloomsday, Seamus Heaney video, Literary Legends Quiz
- Sept 1 Stories of the Titanic in Northern Ireland
 - Click Rate: 1.4%
 - Content: Titanic Belfast, 5 Tales of the Titanic, Belfast's Titanic Legacy, 10 Amazing Places in Northern Ireland Video
- May 26 Sustainable Travel in Ireland
 - Click Rate: 1.4%
 - Content: Sustainable Ireland, 7 Sustainable Adventures, Guide to Sustainable Travel, Slow Down in Ireland



7 Sustainab

meant to be sayored. Discover some of

INDUSTRY AVERAGE – CLICK RATE: 1.7%



- Manual vs. automation results
 - The Control Group is generating higher average open and click engagement than the automated emails.
 - The Control Group has an average 37% open rate and 7% click-to-open rate.
 - The Automated emails have an average 35% open rate and 6% click-to-open rate.
 - There is typically just one partner offer incorporated into the manual Control Group sends vs. an average of three offers in the automated deployments.
 - On average, manual emails in 2021 generated over 1,000 unique clicks per email in comparison to automated emails that generated an average of 359 unique clicks per email.
 - The top clicked content for automation was Irish Coffee.
- Top performing months
 - March (St. Patrick's Day and Hidden Gems content) and February (Castles and Culinary content)
 - Both months were both still pre-"Go" phase of COVID-19 reopening with consumers stuck inside. They also featured emails with themes around topics people tend to love / engage with more.
 - This is also the timeframe of consumers planning for summer travel. Ql is a pristine time to hit subscribers with those important messages.



Lead generation tactics and performance

- Decrease in Welcome Email decrease performance
 - Since the lead generation campaigns started running, open rates in the welcome series have remained steady but click rates have significantly decreased. From Jan-Sept (prior to the lead gen campaign), the click-to-open rate was a steady 26% but then from Oct-Nov (post launch of the lead gen campaign), the click-to-open rate dropped to 14% in Welcome 1.
 - In Welcome 2, the click-to-open rate prior to the lead generation campaign was 28% but then dropped to 12% after the campaign launched.
 - It's typical to see variances in engagement when new leads are introduced to a database but important to determine what needs adjusted to combat these variances.
 - We can either adjust the welcome email campaigns for the ongoing influx of leads or evaluate the methods at which the lead sources are being collected and how we're communicating that people are signing up for email.



Lead generation tactics and performance

- Weekly lead generation subscriber performance
 - Since the lead generation campaign began running, click rates week over week have decreased.
 - But, website pages per session and average session duration have both increased in this timeframe. Website pages per session increased 31% and average session duration increased 30% from Oct. 1 Nov. 30 in comparison to the previous period. This shows that the new leads who are engaging are extremely valuable and we need to find ways to nurture the new unengaged leads to become more engaged.
- Number of active lead generation subscribers
 - There are 25k active, engaged Facebook lead gen subscribers who are generating a 3.6% click rate and 37% open rate (which is higher than the average rates).
 - Overall, there are 52k total Facebook leads in the database.



Recommendations For 2022

- Re-engagement Campaigns based on click engagement vs. open due to Apple Mail's Privacy Protection
- Offer Driven + Partner Dedicated
 - Seasonal cadence to subscribers previously engaging with offers
 - Automated evergreen offers running year-round
 - Monthly basis to engaged subscribers
- Passion Points
 - Utilize data collected in welcome series to deliver ongoing content that ladders up to the passion points
- Deployment Cadence
 - Once subscribers don't click on an email in x amount of weeks, they will be removed from weekly sends and only receive emails on a bi-weekly basis.
 - Look into opportunities to work in tandem with the automation by deploying an email inquiring what a subscriber is interested in to better tailor the content to them if they aren't engaging with the automated content.
- Moments Strategy
 - Align with key holidays and times of the year (Valentine's Day, St. Patrick's Day, Halloween, + the week after Thanksgiving) by pausing the automated campaigns and setting up additional flows based on user engagement to control the narrative.
 - Also incorporate key, top performing partner offers.
- Lead Nurturing
 - Leverage email engagement to further onboarding experience



Thank you!

